ADVISORNET
FINANCIAL

COMPANY DIRECTORY

AdvisorNet.com
612-347-8600
110 Cheshire Lane, Suite 200 | Minnetonka, MN 55305

ADVISORNET

Always Independent. Never Alone.

SENIOR LEADERSHIP

MISSION: Focused on bringing the best service, tools, and expertise to our financial advisors, the AdvisorNet senior leadership team leads the groups that comprise the Circle of Services and champions the culture and community for the firm.

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INSURANCE & BENEFITS

MISSION: We offer a full suite of insurance services including, life, annuities, long-term care, DI, and health in addition to employee benefits and Medicare. We partner with you as both an extension of your back office and your front office through our exclusive Concierge Sales program.

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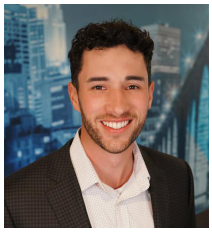

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ADVISORNET
PORTFOLIO PARTNERS

MISSION: Providing elite investment management delivered with personalized service and support.

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ADVISORNET

MARKETING & EVENTS

MISSION: Providing an in-house advertising agency staffed with experienced marketing professionals who implement your personalized marketing strategies faster and less expensive than other solutions. We're an extension of your business. Serving as your first and last call any time you have marketing needs.

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ADVISORNET

INFORMATION TECHNOLOGY

MISSION: We built a platform specifically to accommodate the unique requirements of advisors. We connect all your systems and keep your systems safe, backed up, connected and working properly. Our detailed technology plan and internally managed systems give you confidence in your ability to do business efficiently and compliantly

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ACCOUNTING & FINANCE

MISSION: Finance monitors/tracks ANF's financial transactions; leading, organizing, developing, and implementing financial policies, plans and reporting systems to assure the accurate, consistent, and timely reporting of ANF's financial position. Finance also facilitates stewardship and collaboration, exercises control and evaluates procedures for internal control, effectiveness, and efficiency in ANF's financial processes.

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ADVISORNET

HUMAN RESOURCES & ADMINISTRATION

MISSION: Finding the right fit for your team can be challenging, but we make it easy. We are here to assist you with everything HR from creating a benefits package to job postings, offer negotiations, onboarding, performance management and even offboarding. We can help build your team and create the positive culture you want.

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